

## **LPX launch new index for the growing Private Debt Market**

**With Private Debt becoming one of the cutting edge markets in the broader asset markets, the timely introduction of the DLX Direct Lending Index will give asset managers and analysts the information they need to secure more effective decisions.**

As Dr Michel Degosciu, partners at LPX points out,

“Private debt has established itself as a separate asset class in recent years and has increasingly attracted investors' attention. In particular, the distortions in the traditional lending business contributed to this dynamic.”

“Our representative performance benchmark, the DLX Direct Lending Index, examines the risk and return characteristics of the private debt asset class.”

“The DLX Direct Lending Index has a high risk-adjusted return on average and the stocks included in the DLX Direct Lending Index have a comparatively high and stable dividend yield. Against this background, the asset class appears to be particularly attractive to investors who focus on a steady dividend payment in their asset allocation. Empirical results suggest that the integration of private debt into the strategic asset allocation improves the risk and return menu for an investor in stocks and bonds.”

### **Notes**

#### **About LPX AG**

LPX AG is a leading research house in the field of Listed Alternatives with a focus on Listed Private Equity and Listed Infrastructure. LPX AG was founded in 2004 and launched the first investable private equity indices: the LPX Listed Private Equity Index Series. In 2007, the first infrastructure indices were launched which focus on core infrastructure companies: the NMX Infrastructure Index Series. The LPX and NMX index series are used as representative performance benchmarks or asset management mandates. The indexes are also used as a basis for a variety of innovative index-linked financial products. Today, LPX AG is also a recognised research house and investment advisor with total assets of more than CHF 1 billion. LPX AG offers a wide range of services.

#### **The DLX Direct Lending Index**

The DLX Index is designed to represent the 35 most highly capitalised and Direct Lending companies. The DLX index is characterised by a broad diversified private debt portfolio in mainly middle market companies. The reference currency of the DLX Index is USD. The index is available as a Total Return (Net). The index is calculated in real-time and distributed to a broad array of data vendors.

<https://www.lpx-group.com/chart/?index=CH0036304076>

#### **For information contact**

##### **Gawain Towler**

(+44) 07879339509

[gawain@cwstrategy.com](mailto:gawain@cwstrategy.com)

##### **Dr Michel Degosciu**

Tel: +41 (0)44 382 9022

Mail: [md@lpx-group.com](mailto:md@lpx-group.com)

[www.lpx-group.com](http://www.lpx-group.com)